

ST. HELEN SCHOOL ... Financial Aid Application ... School Year 2017-2018

Case Number: 2017- _____

APPLICATION DEADLINE: May 1, 2017

Please complete both sides of this financial aid application. Enclose a copy the required pages of your 2016 federal income tax return as per request on the backside (financial data) of this application.

Return completed application and tax return pages in a sealed envelope marked "School Financial Aid" to either Sr. Margaret Hartman at the school office or Father Jay McPhillips at the rectory.

Note: Due to the sensitivity of family financial data, the school principal and parish pastor will be the only persons having access to the tax return pages and associating family name with the financial data listed on Side 2 of this application. If additional assistance is needed in deciding amount of financial aid, the financial data may be reviewed by a financial aid committee without a family name associated to the financial data, but only a case number assigned by the pastor. The financial aid committee will be able to see only a copy of Side 2 of this application, never this side of the application.

Children attending St. Helen School for the school year August 2017 to June 2018:

<i>Name (first and last)</i>	<i>Grade</i>

Address: _____ City: _____ Zip: _____

Telephone: _____

Father's Name: _____

Father's Address (if different): _____

Mother's Name: _____

Mother's Address (if different): _____

Married: _____; Separated: _____; Divorced: _____; Deceased: _____

List other children living in the household for the school year August 2017 to June 2018:

Name (first and last)	Age	Catholic High School Attending	Undergraduate College Attending

Parish and School Activities – List all voluntary parish and school activities for all members of the family for the past two years. Use additional sheet if necessary. (examples: Bingo, Choir, Eucharistic Minister, Altar Server, PTC programs)

We are registered parishioners at: St. Helen Church _____; St. Edward/St. Lucy _____; Other (please list) _____

We attend mass: Frequently _____; Occasionally _____; Sometimes _____; Almost Never _____

In signing this application, I certify that the information reported is true and correct to the best of knowledge.

Signed (parent/Guardian): _____ Date: _____

FINANCIAL DATA
 Financial Aid Application for School Year 2017 – 2018

2016 federal income tax return filed by parents/guardian:
 Long form 1040: _____; Short form 1040A: _____; Did Not File: _____

Enclose a copy of pages 1 and 2 of form 1040 or 1040A of your 2015 federal income tax that was filed. If separate returns were filed for a married couple, a copy of both spouses' returns must be enclosed.

NOTE THAT ONLY THE PASTOR AND SCHOOL PRINCIPAL WILL HAVE ACCESS TO THESE TAX RETURN COPIES.

Number of exemptions claimed on 2016 federal income tax return, if did not file tax return, list the number of family members at home.	
From your 2016 federal income tax return, amount of Taxable Income reported on Line 43 of form 1040 or line 27 of form 1040A. (if separate returns, supply total of both returns)	
Number of children in household that will be attending a Catholic High School in the 2017-2018 school year	
Number of children in household that will be attending college in the 2017-2018 school year in an undergraduate program	
Dollars to be paid by the parents/guardian for college for the 2017-2018 school year (amount should only include tuition, books and fees; do not include meals, transportation, rent)	
Number of children from household to be attending St. Helen School in the 2017-2018 school year	

List any special financial circumstances (major uninsured medical expenses; job loss, ...):

----- Do Not Write Below this point, for office use only -----

Case Number: 2016- _____

Activity: 1 2 3 4 5 6 7 8 9 10

Tuition: _____

Pastor's Signature: _____ Date: _____